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9
10 **UNITED STATES BANKRUPTCY COURT**
11 **DISTRICT OF NEVADA**

12 In re:

13 **RODEO CREEK GOLD INC., et al.,**
14
15 Debtors.

16 Affects this Debtor
17 ☒ Affects all Debtors
18 Affects Antler Peak Gold Inc.
19 Affects Hollister Venture Corporation
20 Affects Touchstone Resources Company

Chapter: 11

Jointly Administered Under
Case No. BK-13-50301-MKN

Case Nos.
BK-13-50301-MKN
BK-13-50302-MKN
BK-13-50303-MKN
BK-13-50304-MKN

**AMENDED DECLARATION
OF TERRY RAY**

Date: May 2, 2013
Time: 1:00 p.m.

21 Terry Ray declares under penalty of perjury:

- 22 1. I am an adult person competent to testify before this Court. I make the
23 following statements based upon my personal knowledge and from the business records
24 described in this declaration.
- 25 2. I am the President and sole owner of San Juan Drilling, Inc.
- 26 3. San Juan Drilling, Inc. ("San Juan Drilling"), has been a contractor to Rodeo
27 Creek Gold, Inc. ("Rodeo Creek") and its above-captioned affiliated debtors (collectively
28 with Rodeo Creek, the "Debtors") at the Hollister Mine since approximately April of 2008.

1 4. San Juan Drilling continues to be the underground core drilling contractor on
2 site.

3 5. San Juan Drilling is owed \$1,957,676.15 for work done prior to the date of
4 the filing of this chapter 11 case.

5 6. This Declaration is filed in connection with San Juan Drilling's Reservation
6 of Rights and Objection to Debtors' Motion Concerning the Proposed Sale of Debtors'
7 Assets, Bidding Procedures and Other Related Issues.

8 I make this declaration under penalty of perjury of the laws of the United States in
9 Montrose, Colorado on April 26, 2013.

10 /s/Terry Ray
11 Terry Ray
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